

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

DELAWARE TRUST COMPANY, as TCEH First  
Lien Indenture Trustee,

Plaintiff,

-against-

WILMINGTON TRUST, N.A., as First Lien  
Collateral Agent and First Lien Administrative Agent,  
and THE BANK OF NEW YORK MELLON TRUST  
COMPANY, N.A., as Escrow Agent

Defendants.

No. 1:15-cv-2883 (PAE) (FM)

**RULE 7.1 CORPORATE DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, Defendant J. Aron & Company  
("J. Aron") hereby discloses that The Goldman Sachs Group, Inc., a publicly owned corporation,  
indirectly wholly owns J. Aron.

Dated: April 16, 2015  
New York, NY

Respectfully submitted,

CLEARY GOTTlieb STEEN & HAMILTON LLP

By: s/ Thomas J. Moloney

Thomas J. Moloney  
One Liberty Plaza  
New York, NY 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Attorney for Proposed Intervenor  
J. Aron & Company*